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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In Re:

THE D&M CAPITAL GROUP LLC,  
  
Debtor.

Chapter 7

Case No. 19-11711 (SCC)

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**RESPONSE OF GEMCUT USA**

*Gemcut USA* (“Gemcut”), by its attorney Leo Fox, Esq., for its response to the Motion of the Trustee for approval of a sale of certain assets, portions of which Gemcut holds an ownership interest, respectfully represents.

1. Gemcut has no objection to the sale provided that the Order approving the sale provides that the proceeds of the assets in which Gemcut holds an ownership interest will be delivered to Gemcut without delay after the Closing, as is indicated in the Trustee’s Application for approval.

Dated: New York, New York  
January 27, 2021

Respectfully submitted,

***GEMCUT USA***

By: /s/ Leo Fox  
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